**INTEREST RATES MARKET NOTICE**

**Date: 19 October 2017**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVF24”)***

====================================================

The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 23 October 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVF24

**Nominal Issued** R 238,000,000.00

**Issue Price** 100%

**Coupon** 8.805% (3 Month JIBAR as at 18 October 2017 of 7.025% plus 178 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 October 2024

**Books Close Date(s)** 13 January, 13 April, 13 July, 13 October

**Interest Payment Date(s)** 23 January, 23 April, 23 July, 23 October

**Last Day to Register** By 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 23 October 2017

**Date Convention** Following

**Interest Commencement Date** 23 October 2017

**First Interest Payment Date** 23 January 2018

**ISIN No.** ZAG000147638

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVF24%20Pricing%20Supplement%2020171023.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVF24%20Pricing%20Supplement%2020171023.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nswana Mwangu Nedbank Corporate & Investment Bank +27 11 294 7997

Corporate Actions JSE +27 11 520 7000